SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, October 21, 2026



Prepared by

Senfin Research

Wednesday, October 21, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	19,927.3	19,983.8	-56.48	(0.28)	(2,697.0)	(11.9)
S&P SL 20 Index	5,656.9	5,681.5	(24.6)	(0.4)	(500.5)	(8.1)
RSI	29.4	30.5				
Value of Turnover (LKR Mn)	1,457.8	795.0	662.8	83.4		
TRI on All Share (ASTRI)	31,405.1	31,494.1				
Foreign Purchases (LKR Mn)	47.4	21.4				
Foreign Sales (LKR Mn)	48.5	81.2				
Foreign Net Flow (LKR Mn)	(1.0)	(59.8)				
Volume of Turnover (No. in Mn)	65.2	25.9				
Market Capitalization (LKR Bn)	7,186.8	7,224.2				
Market Valuation						
PER (x)	10.3					
PBV (x)	1.2					
DY (%)	3.4					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
21-Oct-2026	19,983.78	20,019.02	35.24	19,911.95	-71.83	19,927.30	-56.48	-0.28%



Top Gainers and Top Losers

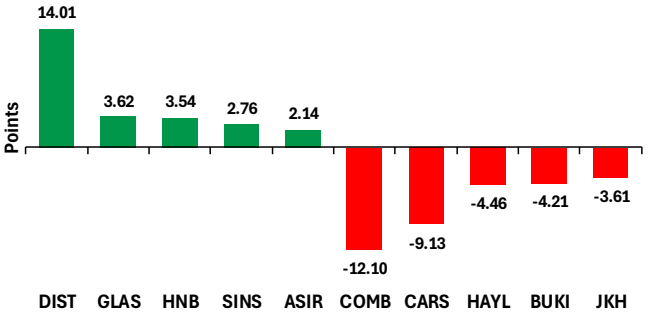
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
BERU	2.70	0.20	8.00%	-0.13	0.51	0.10	-20.77	5.29	3.70%
TESS (X)	1.40	0.10	7.69%	0.05	0.45	-	28.00	3.11	-
KGAL	143.75	9.25	6.88%	2.83	207.82	6.50	50.80	0.69	4.52%
SING	43.20	2.70	6.67%	5.11	26.59	-	8.45	1.62	-
MARA	4.90	0.30	6.52%	0.06	3.07	0.10	81.67	1.60	2.04%
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
SEMB (X)	0.30	(0.10)	-25.00%	0.02	0.41	-	15.00	0.73	-
ASPH	0.50	(0.10)	-16.67%	0.09	0.47	-	5.56	1.06	-
NTB (X)	331.50	(53.00)	-13.78%	78.05	315.00	7.00	4.25	1.05	2.11%
KHC	10.30	(0.90)	-8.04%	0.26	13.53	-	39.62	0.76	-
CITW	1.40	(0.10)	-6.67%	-0.29	2.16	-	-4.83	0.65	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
RHTL	34,747,249	21.00	729,692,229
SAMP	400,000	138.50	55,400,000
HNB	69,831	373.00	26,046,963
CHL	413,764	54.20	22,426,009
JKH	1,200,000	17.60	21,120,000

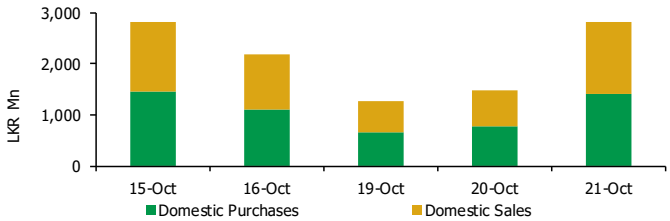
Contributors to ASPI

Positive Contributors (No.) 54 Negative Contributors (No.) 125



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

Wednesday, October 21, 2026

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

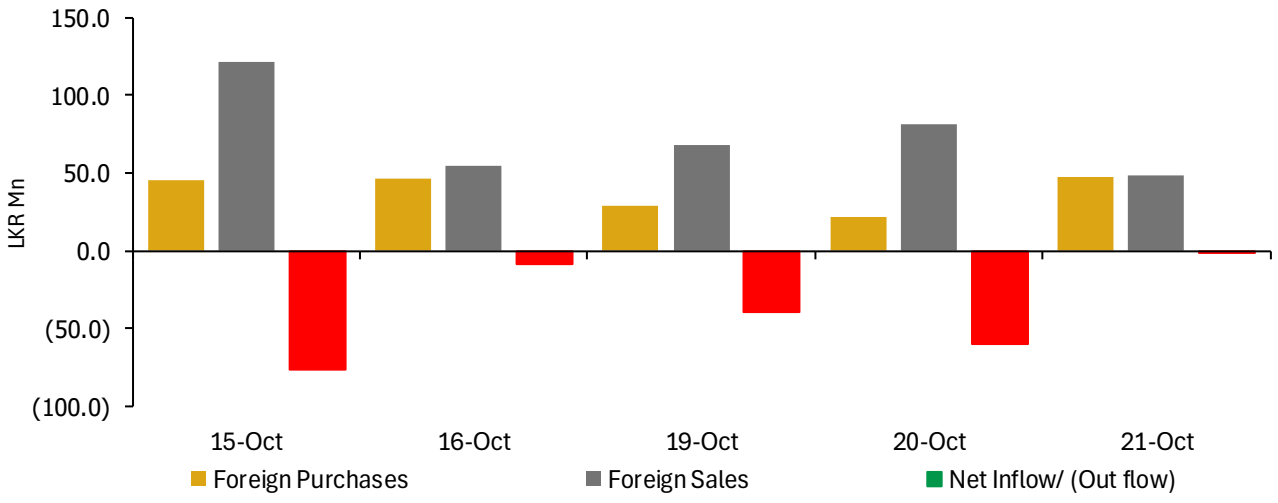
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SPEN	16.63	HNB	(33.90)
AAIC	8.64	ACL	(4.72)
TAP	7.03	COMB(X)	(4.44)
JKH	6.51	LCBF	(2.03)
EBCR	4.76	LLUB	(0.85)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,941	88,970	(58,029)

**From January 02 to October 21, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Wednesday, October 21, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Consumer Services	738,498,339.35	50.66%
Banks	273,862,072.40	18.79%
Capital Goods	128,805,114.85	8.84%
Food, Beverage & Tobacco	73,388,653.75	5.03%
Diversified Financials	68,443,262.85	4.70%
Materials	48,435,381.55	3.32%
Health Care Equipment & Ser.	27,602,263.25	1.89%
Real Estate Management & Dev.	23,646,872.65	1.62%
Retailing	18,608,417.35	1.28%
Insurance	18,040,387.70	1.24%
Consumer Durables & Apparel	16,491,233.40	1.13%
Telecommunication Services	8,323,783.30	0.57%
Utilities	6,429,212.10	0.44%
Energy	2,520,234.45	0.17%
Transportation	1,899,348.25	0.13%
Commercial & Professional Ser	1,066,218.10	0.07%
Software & Services	784,231.50	0.05%
Automobiles & Components	638,086.90	0.04%
Household & Personal Products	121,691.70	0.01%
Food & Staples Retailing	89,322.00	0.01%

Total Turnover (LKR)	1,457,788,709
YTD Avg. Turnover (LKR)	3,522,425,864
Monthly Avg. Turnover (LKR)	1,475,965,170

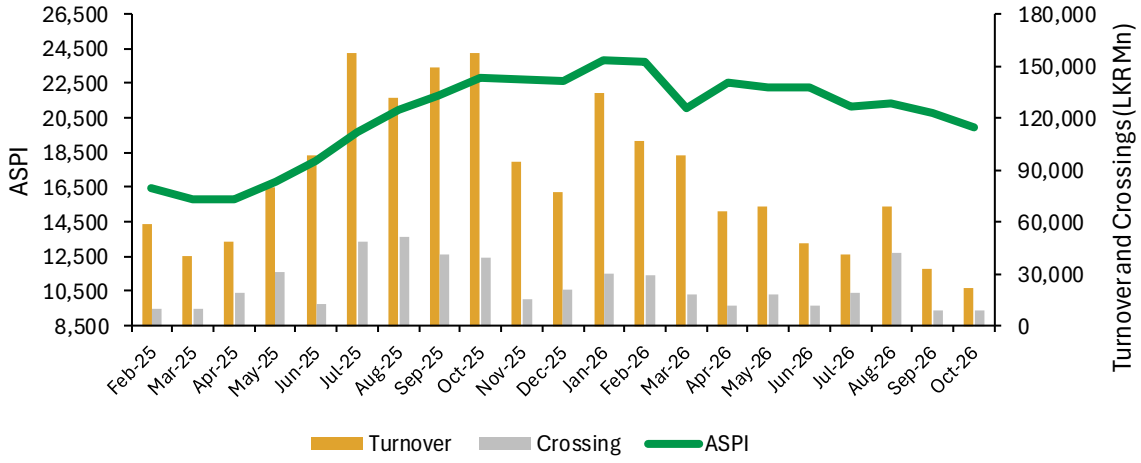
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	22,139	8,535	39%

*Upto October 21, 2026

ASPI vs Market Turnover



Source: CSE

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

Wednesday, October 21, 2026

Top 5 Share Volume Contributors and Their Price Trends

15-Oct				16-Oct				19-Oct				20-Oct				21-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	**0.50**	**0.00%**	**7,141,194**	ASPH	0.60	20.00%	144,796	ASPH	0.50	-16.67%	784,971	ASPH	0.60	20.00%	2,034,730	ASPH	0.50	-16.67%	6,264,296
JKH	**17.90**	**0.00%**	**4,270,542**	JKH	18.00	0.56%	1,186,254	JKH	17.70	-1.67%	6,308,277	JKH	17.80	0.56%	738,740	JKH	17.60	-1.12%	3,077,563
SEMB	**1.00**	**-11.11%**	**1,343,141**	SEMB	1.00	0.00%	8,890,126	SEMB	1.00	0.00%	430,092	SEMB	1.00	0.00%	266,605	SEMB	1.00	0.00%	1,704,011
SUN	**5.70**	**-10.94%**	**5,215,747**	SUN	28.40	2.53%	141,685	SUN	28.20	-0.70%	114,644	SUN	28.30	0.35%	93,080	SUN	28.00	-1.06%	64,856
DIAL	**27.70**	**0.36%**	**2,791,326**	DIAL	44.00	3.53%	505,976	DIAL	43.00	-2.27%	283,503	DIAL	42.80	-0.47%	868,126	DIAL	42.80	0.00%	167,670
				SEMB	**1.00**	**0.00%**	**8,890,126**	SEMB	1.00	0.00%	430,092	SEMB	1.00	0.00%	266,605	SEMB	1.00	0.00%	1,704,011
				CIC (X)	**22.10**	**0.00%**	**5,765,569**	CIC (X)	22.30	0.90%	114,386	CIC (X)	22.40	0.45%	66,165	CIC (X)	22.00	-1.79%	192,429
				YORK	**7.00**	**4.48%**	**3,130,940**	YORK	6.60	-5.71%	541,233	YORK	6.60	0.00%	321,462	YORK	6.70	1.52%	271,333
				MULL	**2.40**	**9.09%**	**3,015,184**	MULL	2.60	8.33%	2,738,162	MULL	2.50	-3.85%	252,776	MULL	2.50	0.00%	995,825
				ACME	**3.90**	**14.71%**	**2,966,636**	ACME	3.70	-5.13%	569,245	ACME	3.60	-2.70%	511,232	ACME	3.70	2.78%	72,951
								JKH	**17.70**	**-1.67%**	**6,308,277**	JKH	17.80	0.56%	738,740	JKH	17.60	-1.12%	3,077,563
								SEMB (X)	**0.30**	**0.00%**	**3,325,102**	SEMB (X)	0.40	33.33%	2,010,439	SEMB (X)	0.30	-25.00%	253,916
								MULL	**2.60**	**8.33%**	**2,738,162**	MULL	2.50	-3.85%	252,776	MULL	2.50	0.00%	995,825
								LCBF	**5.20**	**-7.14%**	**2,567,234**	LCBF	5.20	0.00%	154,807	LCBF	5.10	-1.92%	1,091,585
								LVEF	**5.10**	**-7.27%**	**1,724,868**	LVEF	5.20	1.96%	223,255	LVEF	5.10	-1.92%	287,178
												SEMB (X)	**0.40**	**33.33%**	**2,010,439**	SEMB (X)	0.30	-25.00%	253,916
												ASPH	**0.60**	**20.00%**	**2,034,730**	ASPH	0.50	-16.67%	6,264,296
												SAMP	**138.50**	**-0.54%**	**1,120,773**	SAMP	138.50	0.00%	538,996
												DIAL	**42.80**	**-0.47%**	**868,126**	DIAL	42.80	0.00%	167,670
												LOFC	**4.60**	**-2.13%**	**783,545**	LOFC	4.60	0.00%	73,796
																RHTL	**21.70**	**-1.81%**	**34,767,255**
																ASPH	**0.50**	**-16.67%**	**6,264,296**
																BIL	**4.50**	**-2.17%**	**3,891,248**
																JKH	**17.60**	**-1.12%**	**3,077,563**
																SEMB	**1.00**	**0.00%**	**1,704,011**

Source: CSE